

Shanghai Biren Technology Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(the "Company")

SHAREHOLDERS' COMMUNICATION POLICY

1. PRINCIPLES

- 1.1** The Company is committed to providing shareholders of the Company (the "Shareholders") and other stakeholders (including potential investors) with balanced and easy-to-understand information about the Company.
- 1.2** The board of directors (the "Board") of the Company should be responsible for:
- maintaining an on-going dialogue with Shareholders and encouraging them to communicate actively with the Company; and
 - establishing this Shareholders' Communication Policy (the "Policy") and reviewing it on a regular basis to ensure its effectiveness.

2. PURPOSE

2.1 The Policy aims to:

- facilitate effective communications with shareholders and other stakeholders;
- encourage Shareholders to actively develop a close relationship with the Company; and to enable Shareholders to exercise their rights as Shareholders effectively.

3. COMMUNICATION CHANNELS

3.1 Corporate Communications

3.1.1 As defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") (the "Listing Rules"), "Corporate Communication" refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the following documents of the Company: (a) the directors' report and annual accounts together with a copy of the auditors' report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) the listing document; (e) a circular; and (f) a proxy form.

3.1.2 Corporate Communications of the Company will be published on the website of the Stock Exchange (www.hkex.com.hk) in a timely manner in accordance with the requirements of the Listing Rules.

3.1.3 Corporate Communications will be provided in a timely manner to Shareholders and non-registered holders of securities of the Company in both Chinese and English versions (or in a single language if permitted) in accordance with the requirements of the Listing Rules. Shareholders are encouraged to access Corporate Communications electronically via the Company's website to help protect the environment.

3.1.4 The Company has provided shareholders with the option of receiving Corporate Communications through electronic means in lieu of receiving hard copy. Shareholders are encouraged to receive the Corporate Communications published on the Company's website in electronic form and provide their email addresses to the H Share Registrar of the Company in order to receive email notifications of the publication of Corporate Communications. Shareholders may change their choice of language (either English and/or Chinese) and means of receipt of the Corporate Communications (in hard copy or through electronic means) at any time.

3.2 Announcements and Other Documents pursuant to the Listing Rules

3.2.1 The Company shall publish announcements (on inside information, corporate actions, transactions, etc.) and other documents (e.g. Articles of Association) on the Stock Exchange's website in a timely manner in accordance with the Listing Rules.

3.3 Corporate Website

3.3.1 The website of our Company (www.birentech.com) provides Shareholders with corporate information, such as principal business activities and the latest developments of the Company and its subsidiaries. Meanwhile, the website also provides information on the Group's corporate governance, as well as the structure and functions of the Board and various committees of the Company.

3.3.2 Information published by the Company on the website of the Stock Exchange is also published on the website of the Company immediately thereafter. Such information includes, but is not limited to, interim reports, annual reports, quarterly reports (if intended for publication), announcements, circulars, notices of shareholders' meetings and explanatory documents thereon (if any), as well as other disclosures required by the Listing Rules from time to time.

3.3.3 Press releases issued by the Company from time to time are also available on the website of the Company. The information contained on the website of the Company will be updated regularly.

3.4 Shareholders' Meetings

3.4.1 The annual general meeting and other general meetings of the Company are the primary forum for communication between the Company and the Shareholders.

3.4.2 The Company shall provide the Shareholders with the relevant information on the resolutions proposed at a general meeting in a timely manner in accordance with the Listing Rules. The information provided will be reasonably necessary to enable Shareholders to make an informed decision on the proposed resolutions.

3.4.3 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at the meetings for and on their behalf if they are unable to attend the meetings.

3.4.4 Where appropriate or required, the Chairman of the Board and other Board members, the chairmen of board committees or their delegates, and the external auditors should attend general meetings of the Company to answer Shareholders' questions (if any).

3.5 Shareholders' Enquiries

3.5.1 Enquiries about Shareholdings

Shareholders may direct their enquiries about their shareholdings to the Company's H – Share Registrar, Tricor Investor Services Limited, by sending email to is-enquiries@hk.tricorglobal.com or calling its hotline at +852 2980 1333, or visiting in person to its public counter at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

3.5.2 Enquiries about Corporate Governance or Other Matters to be put to the Board and the Company

In general, the Company will not address verbal or anonymous enquiries, except where they involve reports or concerns about potential improprieties related to the Company. Shareholders may send their written enquiries to the Company for the Board's handling by post: Room 1302, Floor 13, Building 16, No. 2388, Chenhong Road, Minhang District, Shanghai, the PRC.

Note: Shareholders' information may be disclosed as required by law.

4. OTHERS

4.1 This Policy, upon consideration and approval by the Board, shall become effective upon the date on which the initial public offering of overseas-listed shares (H Shares) of the Company is filed with the China Securities Regulatory Commission and the H Shares are listed on the Stock Exchange.

4.2 In the event of any inconsistency between this Policy and the requirements under relevant applicable laws, administrative regulations, departmental rules, normative documents and securities regulatory rules of the place where the shares are listed that are in effect at that time, the requirements under such laws, administrative regulations, departmental rules, normative documents and securities regulatory rules of the place where the shares are listed shall prevail.

4.3 The interpretation of this Policy rests with the Board.